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May 8, 2023

BY EMAIL

Ms. Michelle Bond
[REDACTED]

Jason D. Linder
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Re: Supplement to Engagement Letter

Dear Michelle:

This letter supplements our engagement letter dated November 11, 2022. As you know, we represent both you and your significant other Ryan Salame in connection with investigations into the collapse of FTX. Although your and Ryan's interests have previously been generally aligned in the FTX investigations, recent developments have arguably created a divergence of interests. As I have informed you, the federal prosecutors in the FTX matter have indicated that if Ryan accepts a plea agreement, they will no longer have occasion to continue the portions of their investigation that might lead to federal criminal charges being brought against you. The prosecutors have said they will not put this position in writing, including in any plea agreement for Ryan.

[REDACTED]

[REDACTED]

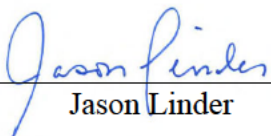
Ms. Michelle Bond
May 8, 2023
Page 2

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Very truly yours,

MAYER BROWN LLP



Jason Linder

[REDACTED]

Michelle Bond

cc: James J. Held